

Press release 21 April 2017

Jacobs Holding AG to acquire Southern Dental from Maz Eyrumlu and other minority shareholders

Jacobs Holding AG ("JAG") is pleased to announce that it has reached an agreement to acquire Southern Dental Group, a leading NHS dental services provider in UK, from Maz Eyrumlu and other minority shareholders. Financial terms of the transaction are not disclosed.

Founder Dr Maz Eyrumlu said "after a very successful ten years building one of the UK largest dental groups, we felt it was the right time to attract a new investor to take the business to the next level. I have been extremely proud to be a part of our achievements and wish our teams, continued success in the future."

"We are delighted to be joining Jacobs Holding at an exciting time for the Southern Dental Group. We believe working along-side the Jacobs team, all of us, will add significant value to our strategy in becoming a world class dental provider to our patients", said Peter Keegans, CEO of Southern Dental.

Headquartered in Crawley in Southern London and established in 2006, Southern Dental is a privately owned group of 80 NHS and private dental practices. The company supplies high quality general dental care as well as specialist services both under NHS and private pay.

"We are looking forward to acquiring Southern Dental with its strong track record of delivering high quality care and offering excellent value to its patients and producers alike. We are excited to partner with the management team, and support them in their continuous efforts of building a leading dentistry chain in the UK", said Tomas Aubell, Head of Investments at JAG.

The transaction closed on 21st April 2017.

About Southern Dental

Southern Dental is the UK's third largest dental chain with 80 clinics across the South of England. The group has more than 600 employees, over 250 dental professionals serving more than 750,000 active patients. Southern Dental's mission is to provide excellent dental care for both NHS and private patients. For more information, please visit http://www.southerndental.co.uk.

About Jacobs Holding AG

JAG is a global professional investment firm based in Zurich and founded in 1994 by entrepreneur

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Klaus J. Jacobs. Its sole economic beneficiary is the Jacobs Foundation, one of the world's leading charitable foundations dedicated to child and youth development. JAG has an established track record of holding its investment for long periods with the aim to successfully compete and become global market leaders in their respective fields. Previous and current investments include Jacobs Suchard AG, Adecco Group AG and Barry Callebaut AG. For more information, visit www.jacobsag.ch.